



Oceanview Life and Annuity Financial Highlights

Oceanview Life focuses on providing high quality retirement savings products and services to its policyholders and maintaining appropriate financial protection over the life of their policies. Oceanview Life is developing a suite of retirement products including multi-year guaranteed annuities (MYGAs) and fixed indexed annuities (FIAs) designed to meet the demands of retirees. These products will be distributed through a network of agents, banks and broker-dealer intermediaries in select states. Oceanview has partnered with Oceanview Asset Management, a wholly owned subsidiary of Bayview Asset Management, to serve as Oceanview Life's investment manager.

Financial Strength

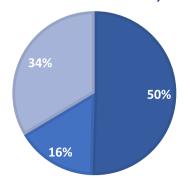
Highlights as of December 31, 2019*

- Over \$600 million of assets
- Over \$130 million of surplus
- Rated "A-" (Excellent) by A.M. Best



High Quality, Well Diversified Investment Account

As of December 31, 2019*



- 50.4% Bonds (100% Investment Grade)
- 16.0% Cash & Short Term Securities
- 33.6% Mortgages

Oceanview Life and Annuity | w

www.oceanviewlife.com

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FOR FINANCIAL PROFESSIONAL USE ONLY. *Preliminary and unaudited. Oceanview annuity products are subject to state approval. Product features, form numbers, options and availability may vary by state. A.M. Best Company rating based on financial strength, management skill and integrity, but is not a statement of fact nor recommendation to purchase a policy. A.M. Best Financial Strength rating of A- (Excellent) ranks the fourth highest of 16 rankings. Annuities issued by Oceanview Life and Annuity Company, 410 N. 44th St., Suite 210, Phoenix, AZ 85008. www.oceanviewlife.com. Not FDIC insured. Guarantees are based on the claims paying ability of the issuing insurance company. In California, doing business as Oceanview Life and Annuity Insurance Company.

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